

GIFTS OF SECURITIES

Thank you for prayerfully deciding to contribute stocks, bonds, mutual funds or another marketable security. We are honored to serve you and work together to further God's kingdom through your generous gift.

To get the process started, please complete steps 1 and 2 below. Your broker and Orchard Alliance will then take it from there to ensure your security is properly and efficiently made available for the charitable purposes you designate.

STEP 1

Fill out the attached form—Security Gift Form—and return it to Orchard Alliance at the address below.

STEP 2

Give a copy of the bottom part of the form to your broker, as it has the transfer instructions they will need. Your broker will also need to contact Orchard Alliance for the most current account number.

STEP 3

Your broker will transfer the shares to Orchard Alliance's gift account at Graystone Consulting.

STEP 4

Once Orchard Alliance receives the transfer, we will process the gift.

STEP 5

The gift, along with a letter, is then sent to the designated ministry(s) OR the gift will fund your specified account at Orchard Alliance.

STEP 6

The following month, you will receive a receipt in the mail for your gift.

ADDITIONAL INFORMATION

For more information about Gifts of Securities or other giving questions, please contact Orchard Alliance.

ORCHARD ALLIANCE

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